

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 25, 2001

REGISTRATION NO.: 23997 BOOK: 85 PAGE: 270  
BONDS ISSUED BY: Dexter R-XI School District  
AMOUNT OF ISSUE: \$5,000,000.00 COUNTY: of Stoddard  
DATE OF ISSUE: April 26, 2001 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Construction, equipping and furnishing of additional classrooms for special education programs to the Central Elementary School; the construction, equipping, and furnishing of a new multipurpose room, conference/testing area with expansion of the kitchen and office area of the Southwest Elementary School; to complete air conditioning and ventilation improvements and replace the roof at the older portion of the building for the T.S. Hill Middle School; the construction, equipping and furnishing of additional classrooms and a media center/library at the High School; the construction, equipping and furnishing of a storage building near the bus garage for District use; to acquire facilities under lease with the Missouri Association\*

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 3.650%           | \$ 300,000.00 | 03/01/2004 |
| 3.750%           | 310,000.00    | 03/01/2005 |
| 3.900%           | 325,000.00    | 03/01/2006 |
| 4.000%           | 335,000.00    | 03/01/2007 |
| 4.150%           | 350,000.00    | 03/01/2008 |
| 4.250%           | 360,000.00    | 03/01/2009 |
| 4.350%           | 375,000.00    | 03/01/2010 |
| 4.450%           | 395,000.00    | 03/01/2011 |
| 4.600%           | 410,000.00    | 03/01/2012 |
| 4.700%           | 430,000.00    | 03/01/2013 |
| 4.800%           | 450,000.00    | 03/01/2014 |
| 4.850%           | 470,000.00    | 03/01/2015 |
| 4.900%           | 490,000.00    | 03/01/2016 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 may be redeemed on and after March 1, 2006 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$4,947,500.00  
INTEREST RATE: 4.6700%  
ASSESSED VALUATION: \$117,487,421  
INDEBTEDNESS: (Including this issue) \$6,070,000  
NOTICE OF ELECTION: Published one newspaper March 20 and 27, 2001  
DATE OF ELECTION: April 3, 2001  
ELECTION RESULTS: Yes...1,295; No...462  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

\*of Rural Education; and to complete other remodeling and repair improvements to the existing facilities of the District and to pay issuance costs